



JUPITER GOLD

OTCQB: JUPGF

“Multiple Gold Exploration Projects in Brazil”

Corporate Presentation – Fall 2020

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Key Statistics & Cap Table

Stock Information

Stock Symbol	JUPGF
Listing	OTCQB
Price (9/03/20)	\$1.05
52 Week Range	\$0.15 - \$1.50
Market Cap	6.0M

Share Structure (9/03/20)

Common Shares Outstanding	5,716,014
Warrants ¹	587,000
Options ²	2,190,000
Float	693,157

¹Investor Warrants: 5 investors, total of 587,000 warrants, all with exercise price \$0.90, average maturity 1.75 years

²Management Options: Marc Fogassa, total of 2,190,000 options, average exercise price \$1.05, average maturity 3.88 years

Major Holders

Marc Fogassa	920,640 (16.10%)
HSP Resources LLC	900,000 (15.75%)
Brazil Minerals, Inc.	604,925 (10.58%)



Operational Overview

- Jupiter Gold was founded in August 2016 by current Brazilian native and current CEO and Chairman Marc Fogassa
- Focused on gold exploration and development projects in Brazil, an excellent mining jurisdiction that the Company's technical team knows extremely well
- Ultimate goal is to grow gold resources/reserves via greenfield and brownfield projects that are **all currently 100% owned** by Jupiter Gold
- Diversified with **9 current exploration-phase mining projects** across **6 different Brazilian states**
- Company owns a highly efficient, expandable, modular gold centrifugal processing and secondary recovery plant that uses no chemicals

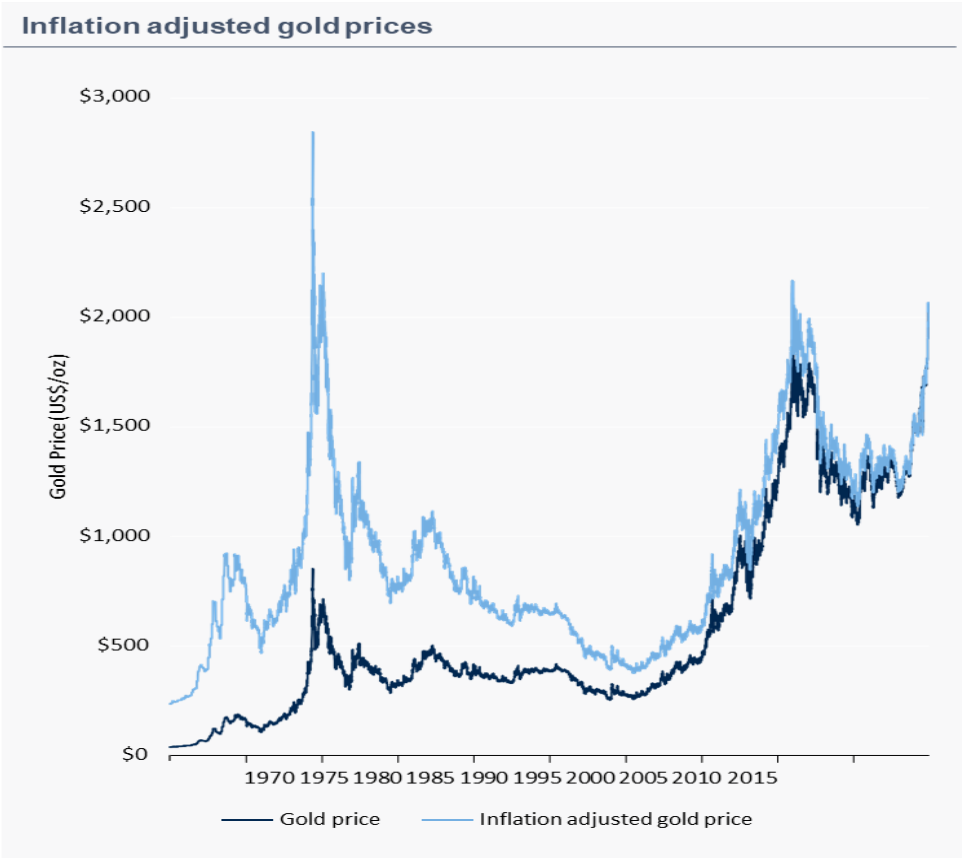
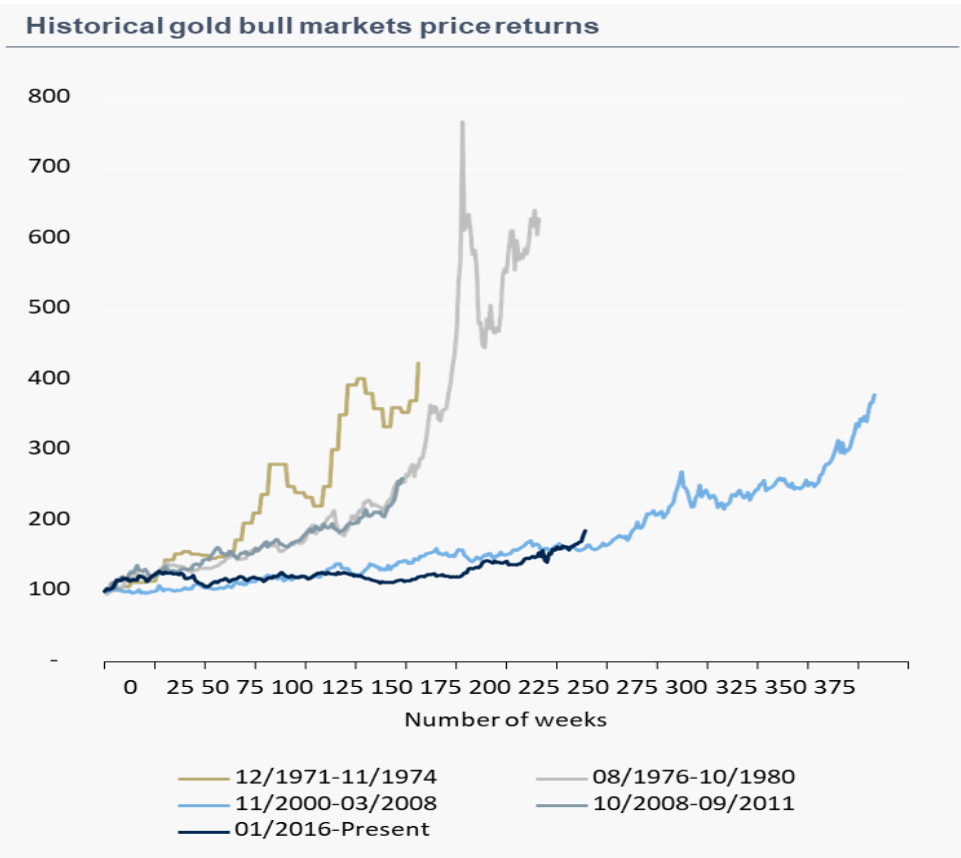
Financial Overview

- **Low fixed costs** and historically low cash expenses – employ local specialty consultants for projects as needed and CEO salary very minimal
- **No debt** and Company bylaws prohibit participating in convertible debt financings
- Audited by a U.S. accounting firm and files its periodic reports and audited financial statements with the SEC
- **Recently uplisted to the OTCQB exchange**, improving the visibility of the Company with investors

Bull Market in Gold...But History Implies Run Might Continue

Gold themes: Gold prices have increased sharply, but returns are not abnormal relative to the past

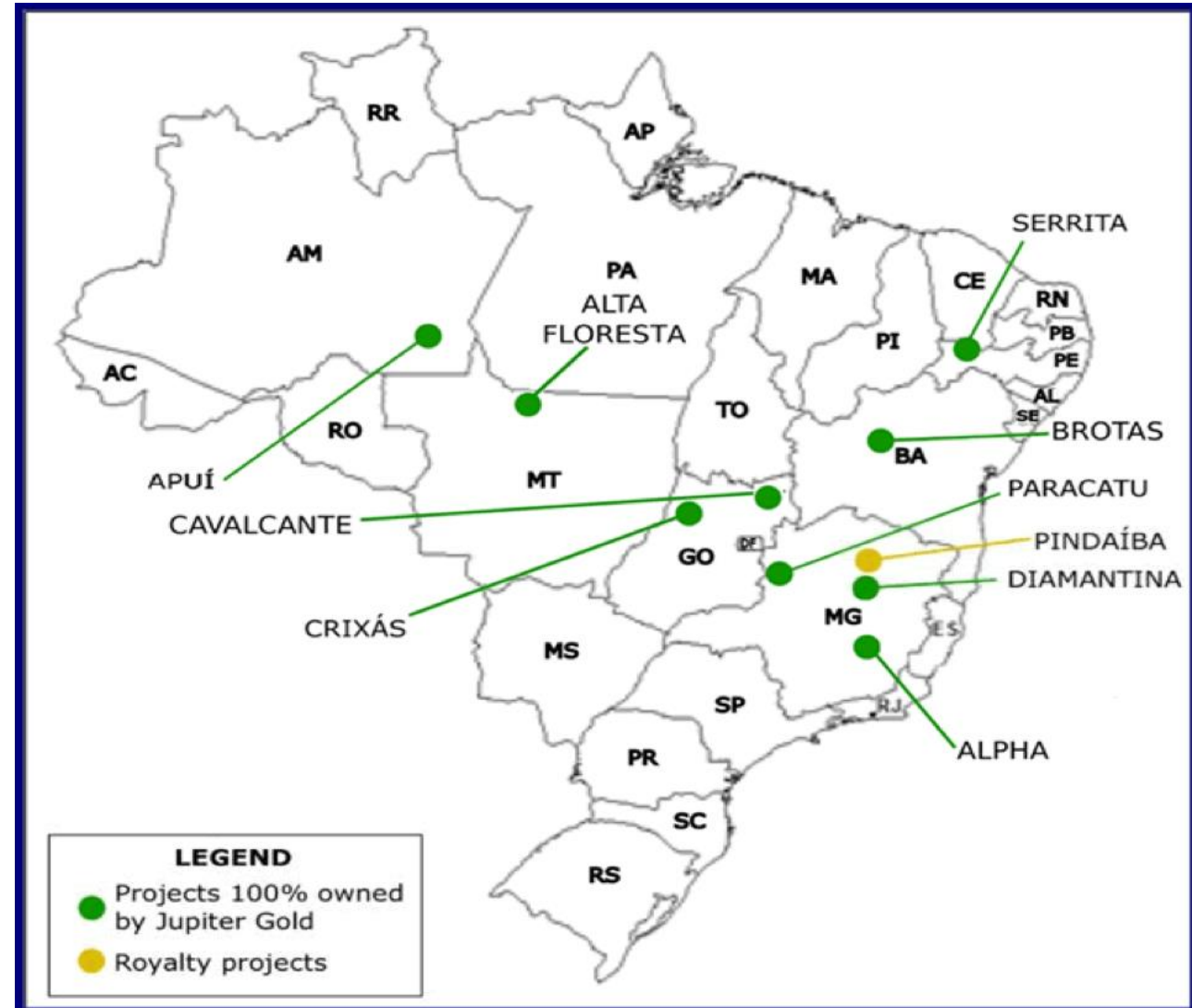
Prior bull market gold cycles demonstrate wide variability in both price performance and duration. When assessing the current cycle from the low of \$1,050/oz in 2015, price returns and duration are not abnormal relative to the past. Gold prices recently exceeded prior nominal price highs achieved in 2011, but remain below their inflation adjusted peak achieved in 1980.



Notes: LHS: 1971-present; Time is measured in weeks where T=0 is beginning of the bull market; Bull markets begin with a value of 100
Source: Bloomberg, RBC Capital Markets

Map of 100% Owned Projects and Royalty Property in Brazil

- **145,668 acres**, all **100% owned** by Jupiter Gold
- Multiple projects are located in some of the most significant gold mining districts in Brazil
- Significant risk diversification and ability to have multiple attractive projects with gold resources/reserves



Jupiter Gold Projects – 145,668 Acres Across 9 Projects



Project Name	Mineral(s)	Location (state in Brazil)	Area (acres)	Highlights
ALPHA	Gold	Minas Gerais	22,393	64,000 oz of gold from just ~2% of JG's total acreage reported by prior owner; Geological work ongoing with high potential for resource expansion; initial reserves expected by end of 2020
ALTA FORESTA	Gold	Mato Grosso	24,395	Premier gold/copper province in Brazil; Historical artisanal gold production in area and several documented gold occurrences nearby; Anglo American with new copper project nearby, too
DIAMANTINA	Manganese, Quartzite	Minas Gerais	4,970	Confirmed manganese mineralization in project + potential for quartzite mining production within 12 months
APUÍ	Gold	Amazonas	69,330	"New" gold province in the Amazon, Home to very large (>1M oz) projects and acquisition prices of \$15M - \$160M in disclosed transactions; Geological studies started in Q3 2020
PARACATU	Gold	Minas Gerais	773	18/23 drill holes intersected gold in initial drilling campaign; Located just 4 miles from Brazil's largest gold mine operated by Kinross Gold with 16M oz. in ore body
BROTAS	Gold, Palladium, and Platinum	Bahia	4,821	High-potential area; proven gold occurrence (71 g/t gold assayed in nearby trend) and small producers nearby
CRIXÁS	Gold	Goiás	3,068	Historical artisanal gold production; AngloGold Ashanti operates 4 open pit mines with 9M oz. ore body 11 miles away
CAVALCANTE	Gold	Goiás	4,771	Historical artisanal gold production and possible gold placer
SERRITA	Gold	Pernambuco	13,731	Historical artisanal gold production



Marc Fogassa: *Chairman & Chief Executive Officer*

- 20 years of experience in finance and executive management
- Native of Brazil, previously in U.S. investment banking, venture capital, and private equity
- Double-major, MIT undergraduate; Harvard MBA



Areli Nogueira: *Director & VP, Exploration*

- Masters degree in Geology, licensed geological engineer
- Extensive experience with geological field work for a variety of minerals
- Expertise in ore body estimation and quantitative assessment



Joel de Paiva Monteiro, Esq.: *Director and VP, Administration & Operations*

- Expertise in all aspects of Brazilian business law
- Extensive experience in wide range of areas, from strategic business planning to litigation
- Former partner in Brazilian law firm PRA Advogados Associados, corporate counsel to Jupiter Gold



Valeria da Rocha: *Environmental Licensing Expert*

- 12 years of experience in licensing large mining project throughout Brazil
- Expertise in environmental licensing highly complex projects and mines







Brian W. Bernier: *IR & Corporate Development*

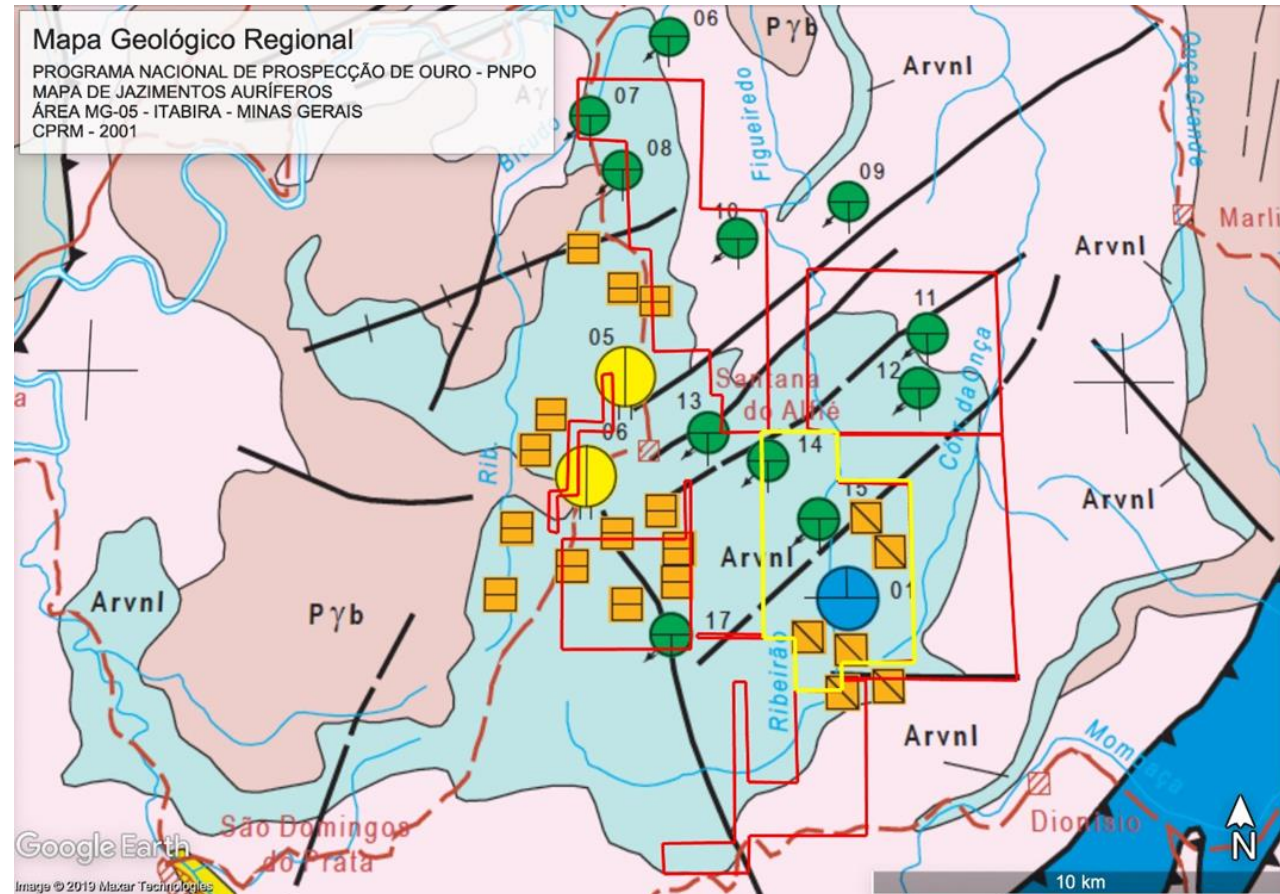
- 35 years of experience in investor relations and capital raising
- Experience with corporate finance transactions and equity analysts

Project: ALPHA – Geological Map

- Alpha Project is located within a geological formation known as the “Supergrupo Rio das Velhas” where some of the largest gold mines in Brazil have existed
- Jupiter Gold’s initial licensed area is the one outlined in yellow.
- The Company subsequently added the areas outlined in red to the project

MAP LEGEND

-  Gold Mine (active or inactive)
-  Gold Deposit
-  Gold Occurrence
-  Gold Indication



Map Source: CPRM (Brazil's Geological Research Company)

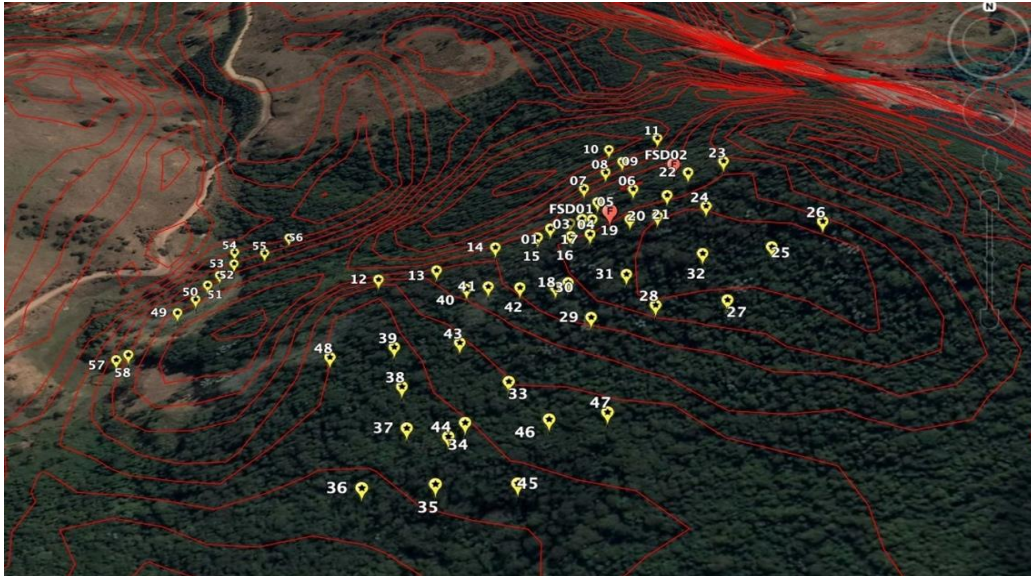
Project: ALPHA – 28,167 acres in Minas Gerais, Brazil

- Alpha Project is located ~100 miles east of Belo Horizonte, the capital of the state of Minas Gerais in Brazil
- Excellent infrastructure (roads, power, labor)
- **Only 2% of the total area was researched in detail ~15 years ago by a prior owner:**
 - **64,000 oz. of gold (cutoff = 0.8 g/t) was reported and from just the shallower formations in their technical report filed with the Brazilian mining department**
- Company's own work identified gold intersection at 16 g/t, and width of up to 4m above 5 g/t
- **Potential to increase resources for multiple reasons:**
 - expanding study areas
 - gold at ~\$1,800/oz. now (vs. \$250-300/oz. when prior studies done) allows lower cutoff
 - drilling in rock underneath shallower saprolite and colluvial layers allows Company to characterize and model primary deposit



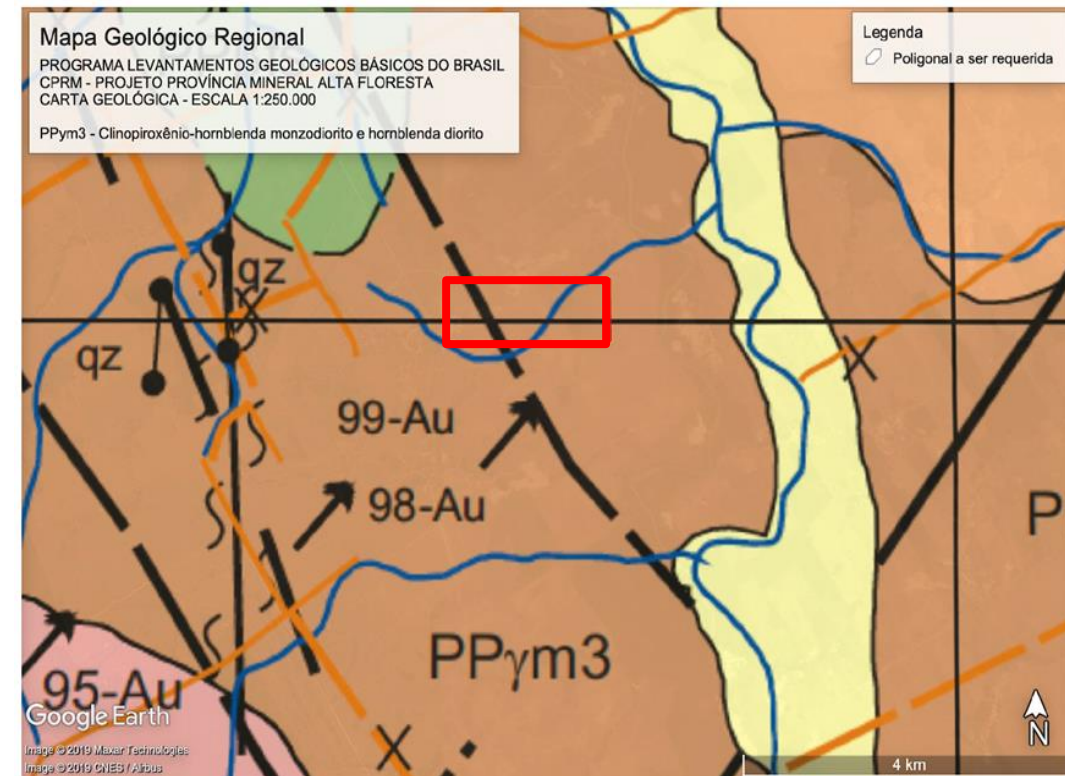
Project: ALPHA – Access to Prior Owner's Mine Shafts

- Jupiter Gold mapped the 58 mine shafts (up to 70 ft. deep) built by prior owner
- Company's field geology team descended on 2 of the 58 deep shafts and collected samples at 1-meter interval in each, for a total of 37 samples
- 36 of the 37 samples had gold verified by fire assay (FA505) at SGS-Geosol, a top analytical lab used by all gold majors
- The results included:
 - i) a 16 g/t gold intersect
 - ii) a band of 4-meter width with average 5.1 g/t gold mineralization
- **Initial reserve estimate at Alpha from the Company's research is expected by end of 2020**



Project: ALTA FLORESTA – 24,395 acres in Mato Grosso, Brazil

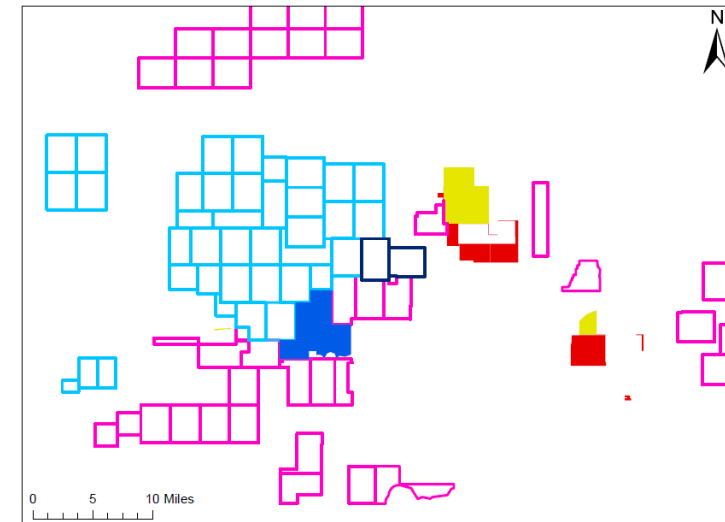
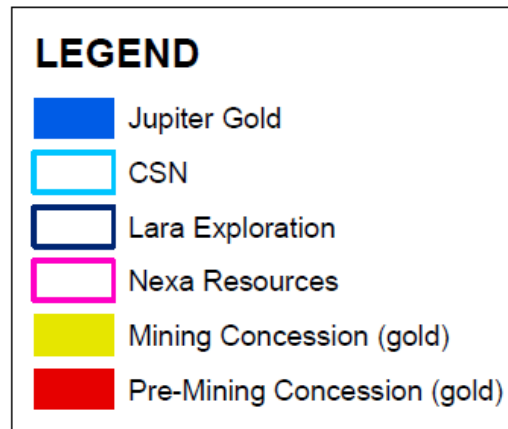
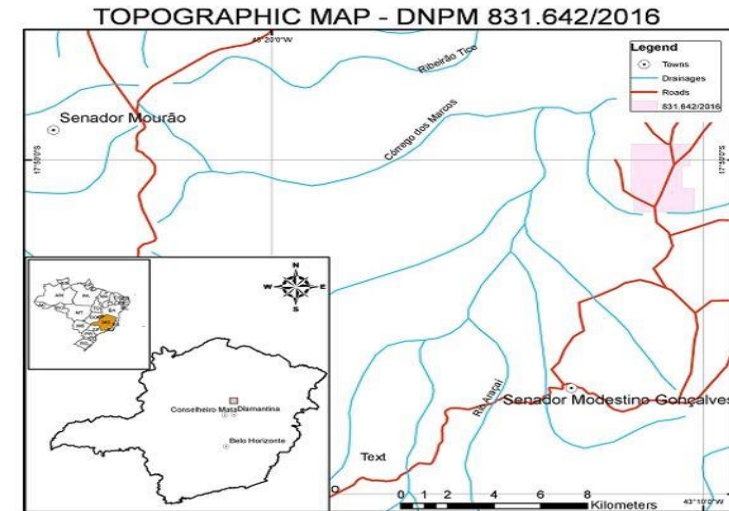
- Alta Floresta Project is located within a new district with many recent gold and copper discoveries
- Excellent infrastructure (roads, power, technical labor)
- In the map, Alta Floresta Project's main area is the red rectangle near several documented Au (gold) occurrences nearby
- This project encompasses 3 mineral rights for gold:
 - Two of the areas shows intense tracks with prior artisanal and superficial gold mining activities associated with robust production of gold
 - These two areas also display similarities in their geophysical properties with known gold deposits in the area
 - The third area shows strong potential for gold, copper, and manganese according to the technical team that visited and studied the area
- Anglo American has recently announced a large copper project nearby



Map Source: CPRM (Brazil's Geological Research Company)

Project: DIAMANTINA – 4,970 acres in Minas Gerais

- Diamantina Project is located near Diamantina, the center of the diamond mining in the 18th and 19th centuries, and ~180 miles north of Belo Horizonte, the state capital of Minas Gerais
- Geological research completed in Q3 2018 confirmed manganese mineralization
- Furthermore, it is located less than a mile from an area with a prior manganese mine that has excellent logistics in place
- Brazilian manganese is highly sought after by Asian buyers, and the Company is analyzing the area to see if it can support the sale of manganese ore



Project: DIAMANTINA – Continued




- Additionally, the Diamantina Project has confirmed quartzite that **could possibly be mined sooner than any gold projects and sold to buyers worldwide**

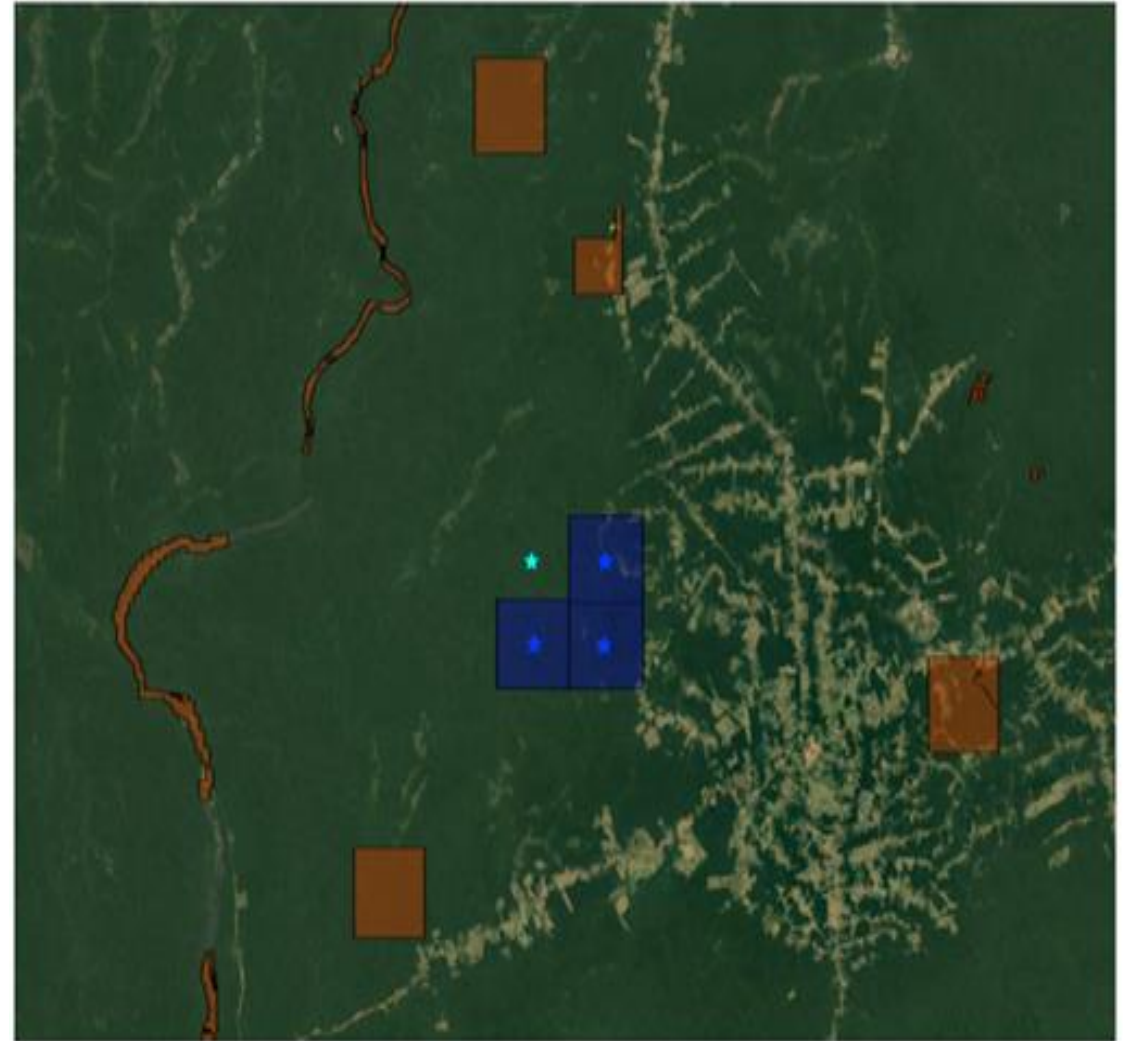


Project: APUÍ – 69,330 acres in Amazonas, Brazil

- Apuí Project is located in The Amazon, a relatively new gold frontier where multiple large (> 1M oz.) primary deposits have been found, and is comprised of 3 adjacent mineral rights
- Areas with verified gold mineralization have garnered prices between **\$15M - \$160M in disclosed transactions** involving public companies
- **Geological studies have started in Q3 2020**

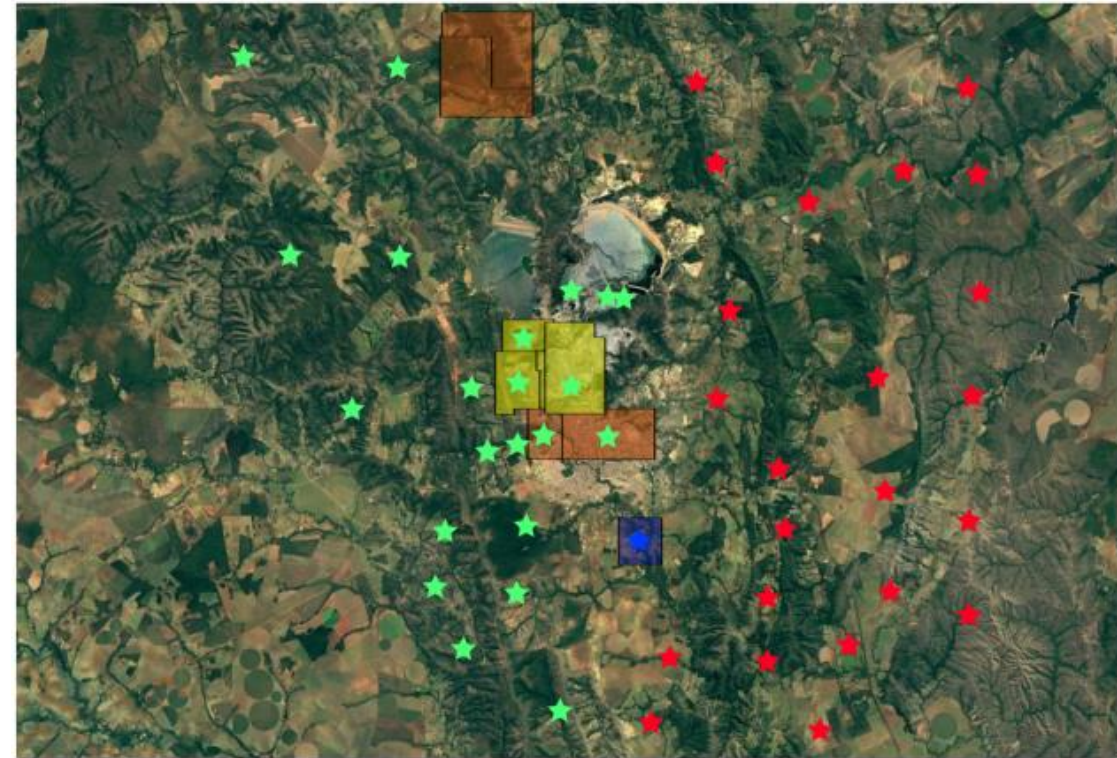
LEGEND

-  PRE-MINING CONCESSION
-  Jupiter Gold
-  BBX Minerals



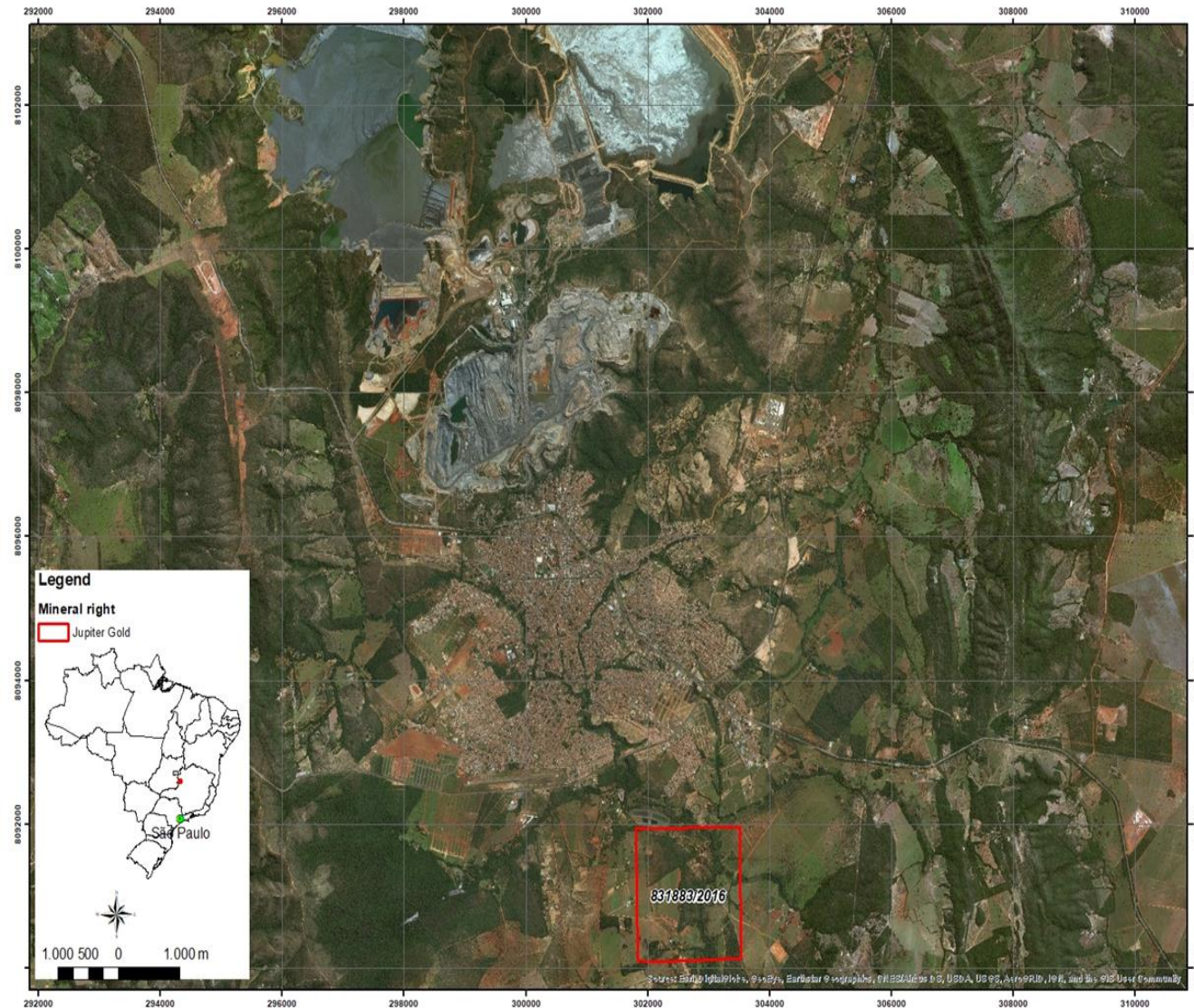
Project: PARACATU – 773 acres in Minas Gerais, Brazil

- Paracatu Project is located within Paracatu, a city of 100,000 people with excellent infrastructure (roads, power, technical labor) and well known for gold production for over two centuries
- It is located only 4 miles from the largest gold mine in Brazil, Morro do Ouro (Gold Hill), an open-sky mine within an ore body of 16 million ounces of gold and annual production of ~600,000 ounces, owned and operated by Kinross Gold
- Company conducted an initial drilling campaign in 2018:
 - The mineralization type is quartz-pyrite-gold
 - **18/23 drill holes were positive for gold and open-sky mining is supported**
 - an initial commercial license has already been obtained
 - Environmental and operational licensing underway



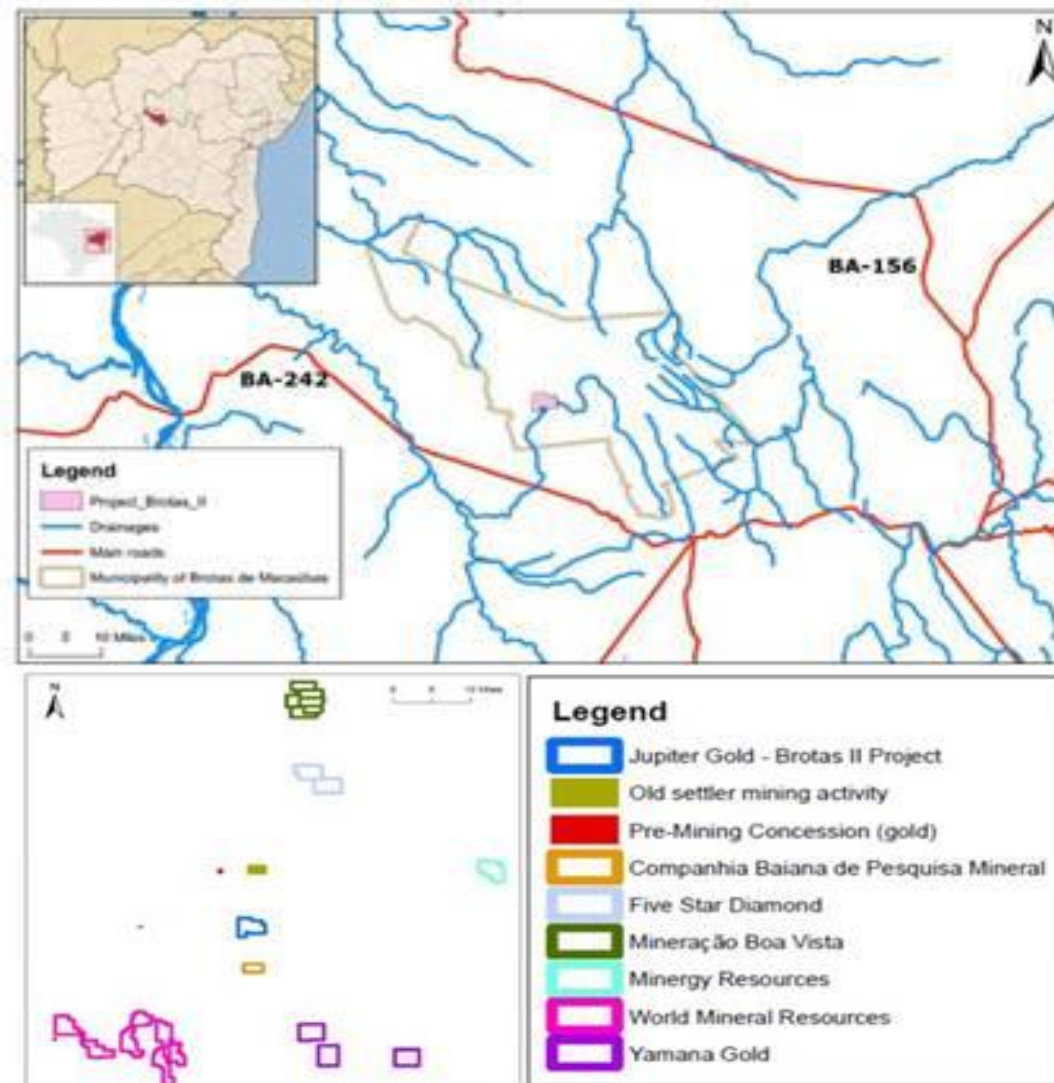
Project: PARACATU – Close to Morro do Ouro

- The Paracatu Project is located just 4 miles from the largest gold mine in Brazil, Morro do Ouro (“Gold Hill”), an open-sky mine owned by Kinross Gold with an ore body of 16 million ounces of gold and annual production of ~600,000 ounces
- Paracatu Project (the red square near the bottom of the aerial photo) is located south of Paracatu city on the same geological trend of Vazante Group
- The extent of the open-sky Morro do Ouro mine can be seen near the top part of the aerial photo (the white and gray-colored areas)



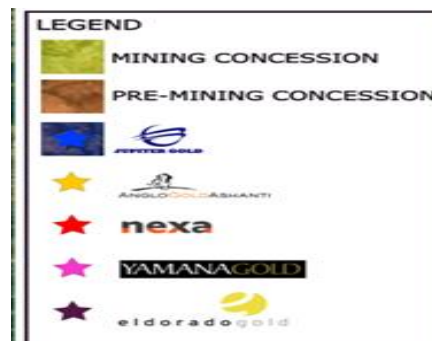
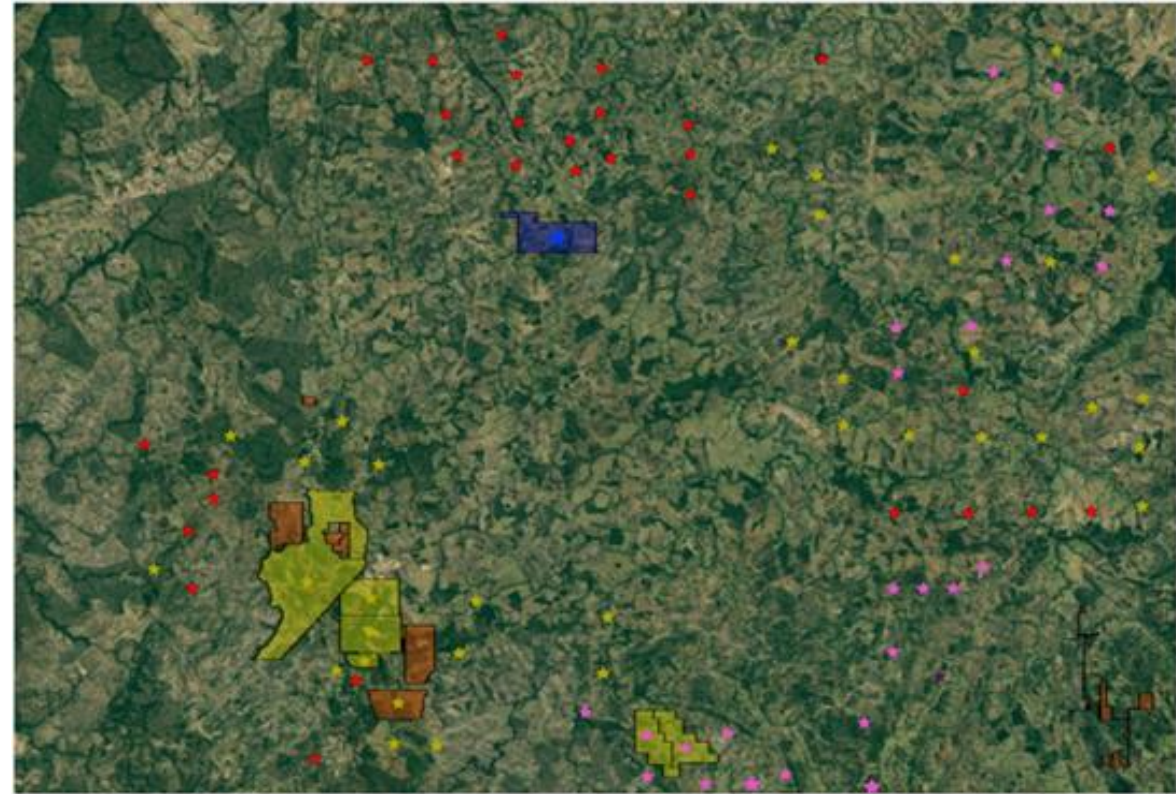
Project: BROTAS – 9,578 acres in Bahia, Brazil

- Brotas Project is located in the state of Bahia, where large gold mines have existed for centuries (e.g. Jacobina is now owned by Yamana Gold)
- It presents a geological setting associated with historical gold artisanal mining (one of the best indicators), as well as multiple gold deposits and occurrences described in geological studies performed by CPRM (Brazil's Geological Survey)
- Initial geochemical sampling from trend samples showed 71 g/t of gold
- The gold in the area appears to be of an orogenic type
- Brotas Project may also have palladium and platinum



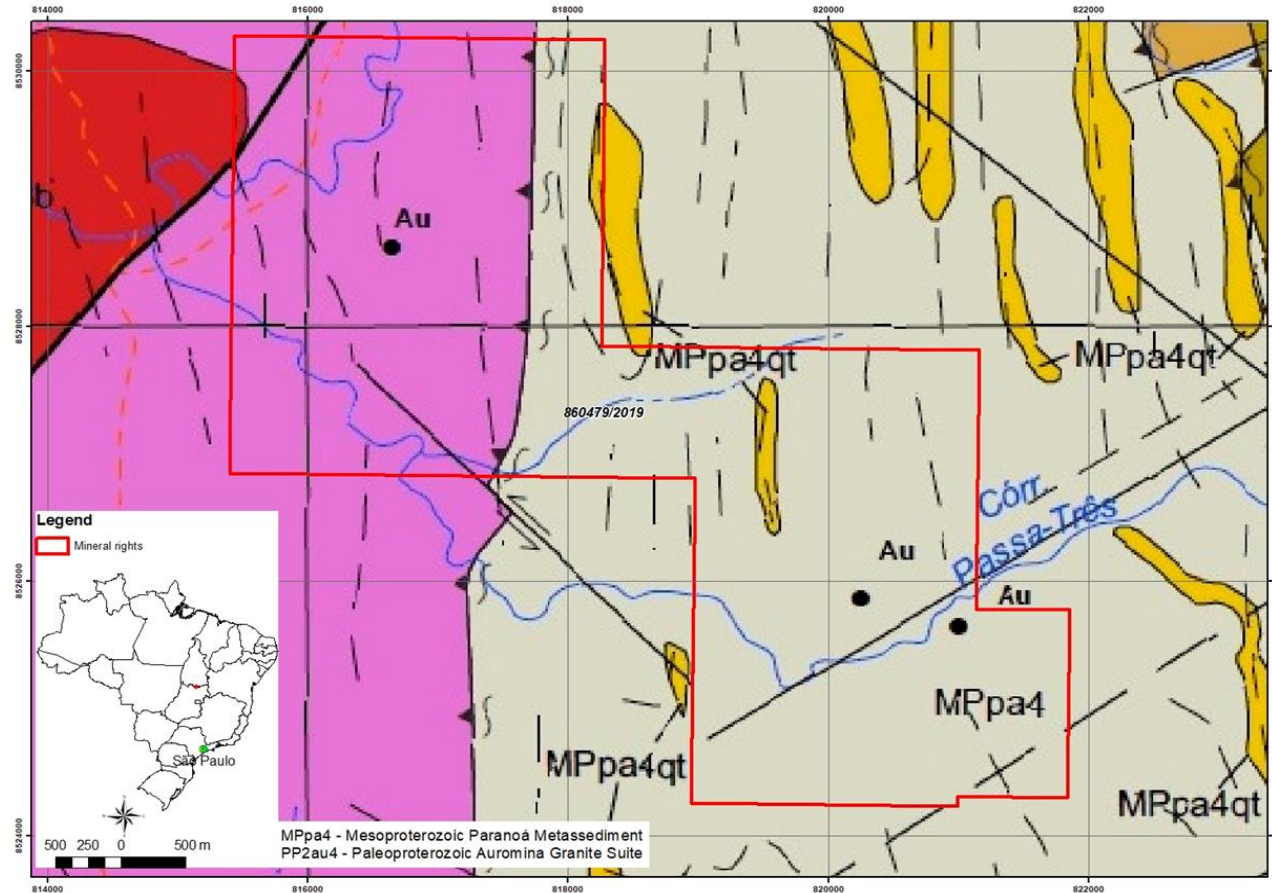
Project: CRIXÁS – 3,068 acres in Goiás, Brazil

- Crixás Project is located in Crixás, a municipality well known for gold for over two centuries
- Excellent infrastructure (roads, power, technical labor)
- Crixás Project is located 11 miles from 4 active open-sky gold mines owned and operated by AngloGold Ashanti within an ore body with 9 million ounces of gold and annual production of ~130,000 ounces
- Company conducted an exploratory campaign in 2019:
 - Alluvial gold was identified and recovered using gravitational methods
 - Gold mineralization is associated with alluvial sediments of “Rio Vermelho”
 - Low-cost secondary gold extraction appears feasible
 - Awaiting further licensing permitting



Project: CAVALCANTE – 4,771 acres in Goiás, Brazil

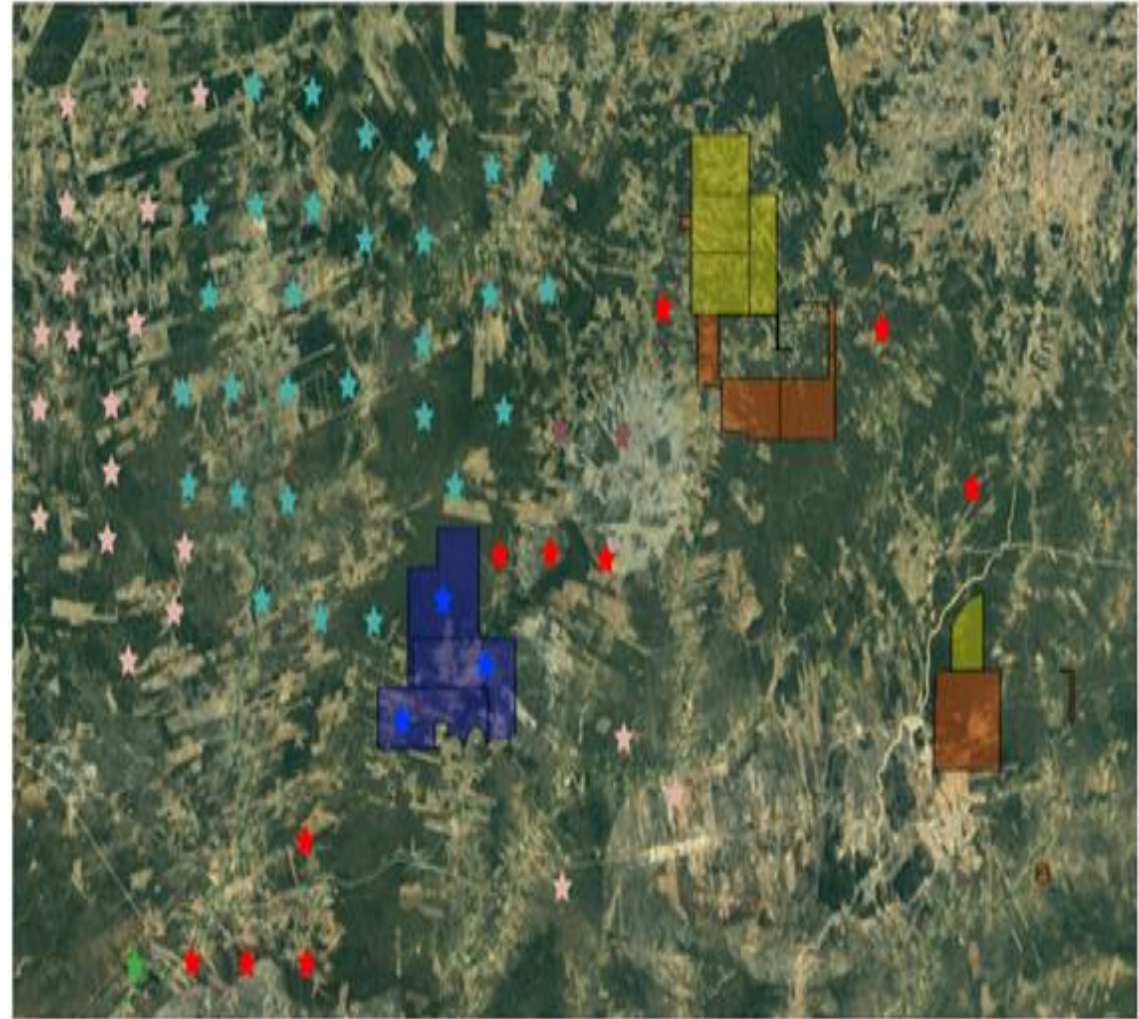
- Cavalcante Project presents potential for a gold placer deposit
- Cavalcante is delimited within the red lines in the map, indicating evidence of gold within the project area



Map Source: CPRM (Brazil's Geological Research Company)

Project: SERRITA – 13,731 acres in Pernambuco, Brazil

- Serrita Project is located in the Serrita gold district, part of the Borborema Neoproterozoic Orogenic Belt, an area known to host narrow high-grade gold mineralized quartz veins based on geological research performed by CPRM (Brazil's Geological Survey)
- There are intrusive related gold deposits on the Serrita Granite Suite, and gold mineralization potential is associated with an epithermal model or copper-gold porphyry model in the Serrita Granite Suite

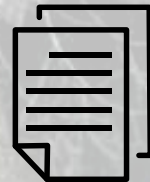


Investment Summary – Why Jupiter Gold?



- Strong collection of mineral rights across **9 projects** covering ~**146,000 acres** in **6 Brazilian states**
- All projects have **known presence of gold** and some are close to existing open-sky mines from large gold producers
- Using local experts who know the land and can **efficiently navigate the regulatory and business process in Brazil**
- Company culture is one of **low overhead** and **prudent CAPEX** in allocating resources for the **highest possible return**
- **Flexibility** in project development - Company can **act as operator** on some projects and **can partner** on others for **royalties**

Catalysts - Remaining 2020 Activities



- Technical report on Alpha Project
- Geological report on Diamantina Project
- Submission of application for commercial mining of Diamantina Project
- Initial results from Alta Floresta Project geological exploration
- Start of additional geological studies in Alta Floresta Project
- Initial results from Apuí Project geological exploration

Strong commodity price environment for gold – now near \$2,000/oz.



- **Bank of America's** gold price target is **\$3,000/oz.** by end of 2021
- **Goldman Sachs** sees gold hitting **\$2,300/oz.** by August 2021
- **Canaccord Genuity** uses ~**\$2,000/oz.** in their price forecast out to 2024
- Even **Warren Buffett**, a longtime skeptic of gold investments, has decreased his investment in traditional banking institutions and purchased a stake in **Barrick Gold (now worth ~\$600M)**

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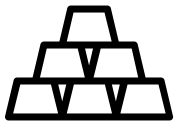
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