



JUPITER GOLD

Jupiter Gold Corporation
OTC: JUPGF

Investor Presentation

December 2018

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Investment Highlights

Focused Strategy & Ability to Grow Rapidly

- Jupiter Gold Corporation (OTC: JUPGF) is focused on gold opportunities solely in Brazil, a favorable jurisdiction with a well-established mining code
- Jupiter Gold is a project generator, and plans to use capital judiciously; it will mine areas where operations are simpler, and JV/partner/transact other projects
- Today Jupiter Gold's 100%-owned mineral landbank totals ~95,000 acres in six projects

Experienced & Connected Management Team

- Over 100 years of combined industry experience in all needed vertical areas
- Members of the team have successful operational history from greenfield to permitting to producing gold mine
- Highly connected to mineral opportunities in Brazil

Attractive Project Locations & Strong Pipeline

- All of Jupiter Gold's project locations are strategically selected after a multi-factorial proprietary evaluation (geological, environmental, logistical); proof of our successful approach is the Paracatu Project – selected as a greenfield project after our analytical assessment, and its gold mineralization later confirmed by detailed drilling
- Jupiter Gold has a strong pipeline of potential future projects under analysis

Early Revenues Expected

- Jupiter Gold's Paracatu Project initial gold production expected in 2019
- Cash flows from gold production are rare for a young mining company (Jupiter Gold was founded in 2016)

Robust News Flow in 2019

- Jupiter Gold expects to announce multiple major milestones throughout 2019, including:
 - License to mine gold in its Paracatu Project
 - Revenues from first gold sales
 - Assessment of gold potential in various other project areas



Experienced Management and Technical Team

Management

Strong Local Technical Expertise

Marc Fogassa
Chairman & Chief Executive Officer

- 20 years of experience in finance & executive management
- Previously in U.S. venture capital & private equity
- Double-major, MIT undergraduate; Harvard MBA
- Fluent in Portuguese; born in Brazil; U.S. citizen

Rodrigo Mello
Geologist

- 30 years of experience as a licensed geologist in Brazil
- Extensive experience with large gold projects; has written 19 NI 43-101 technical reports
- Previously at AngloAmerican, AngloGold, and Goldcorp

José Alencar Francescato
Geologist

- 38 years of experience as a licensed geologist in Brazil
- Extensive experience in secondary gold deposits and field studies

Valeria da Rocha
Environmental Licensing Expert

- 12 years of experience in licensing large mining projects throughout Brazil

Lucas Diniz
Mining Engineer

- 5 years of experience with the local mining department regulations

Rafael Brandão
Mining Engineer

- 10 years of substantial experience in gold and iron exploration and mining

Ítala Marciano
Geologist

- 3 years of experience with field studies on various minerals

Highly Connected Directors

Marc Fogassa

Chairman & Chief Executive Officer

- 20 years of experience in finance and executive management
- Previously in U.S. venture capital & private equity
- Double-major, MIT undergraduate; Harvard MBA
- Fluent in Portuguese; born in Brazil; U.S. citizen

General Antônio Florêncio da Silva

Director

- Brazilian Army General (retired)
- Held many command posts including Commander-in-Chief of the Second Military Zone in Brazil, and Chief of Staff of the Brazilian Army
- Received medal from the United Nations for work on international peace keeping missions
- After Army retirement, has been consultant to SAAB Bofors Dynamics in their missile program, and to Brazilian construction companies
- Lives in Brasilia, capital of Brazil

Joel de Paiva Monteiro, Esq.

Director

- Head of Business Law Practice for Pimenta da Rocha, a respected Brazilian law firm
- Lives in Belo Horizonte, capital of the state of Minas Gerais, Brazil, where multiple Jupiter Gold projects are located

Current Project Summary (all 100%-Owned)



Project Name	Mineral	Location (state in Brazil)	Area (acres)	Status
Paracatu	Gold	Minas Gerais	795	Detailed drilling finalized in Q2 2018; mining licensing began in Q4 2018
Crixás	Gold, and possibly Nickel	Goiás	4,925	In situ geological research planned for Q1 2019
Serrita	Gold, and possibly Copper, Manganese, Nickel	Pernambuco	14,169	In situ geological research planned for Q1 2019
Amazonas	Gold	Amazonas	69,030	In situ geological research planned for Q2 2019
Itabira	Gold, and possibly Iron	Minas Gerais	4,069	In situ geological research planned for Q1 2019
Diamantina	Manganese	Minas Gerais	4,970	Geological research confirmed manganese in Q3 2018; further analysis underway

Brazil

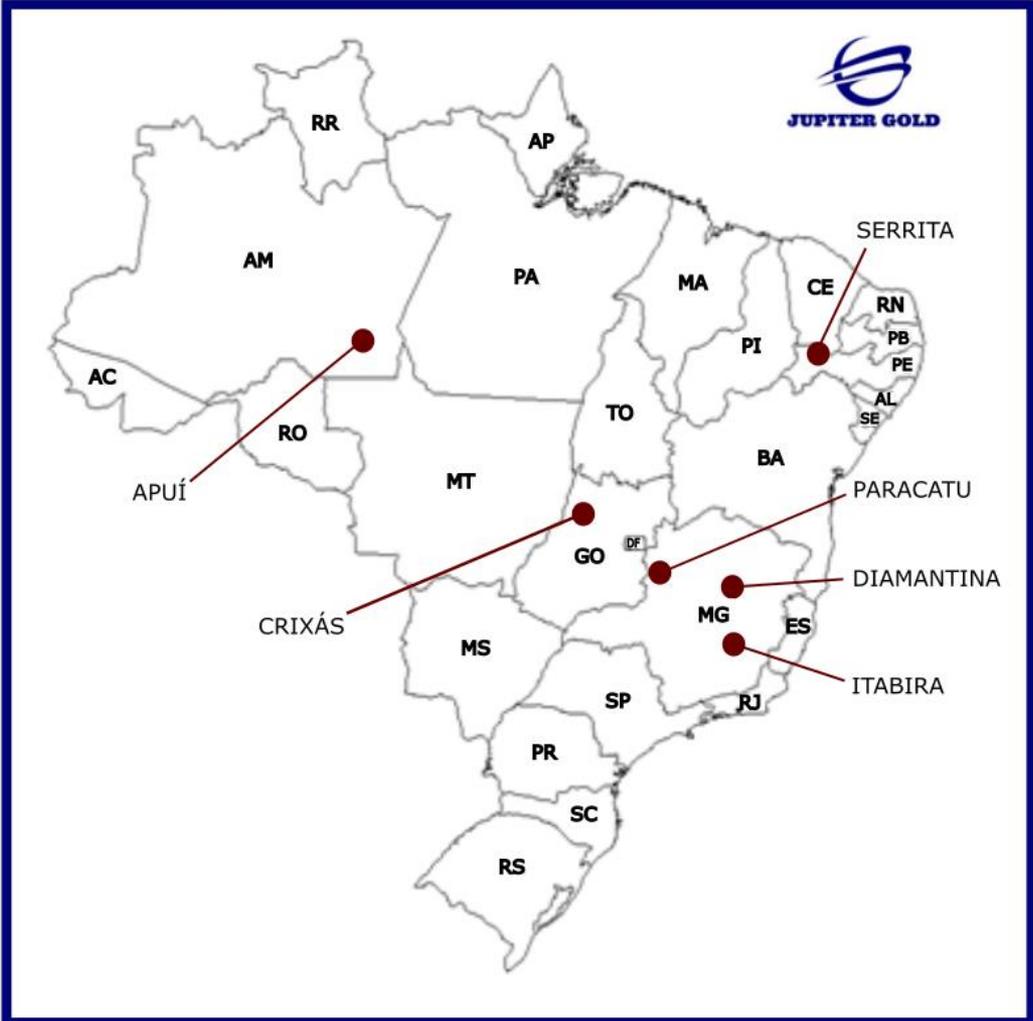


Photo of Modular Recovery Plant

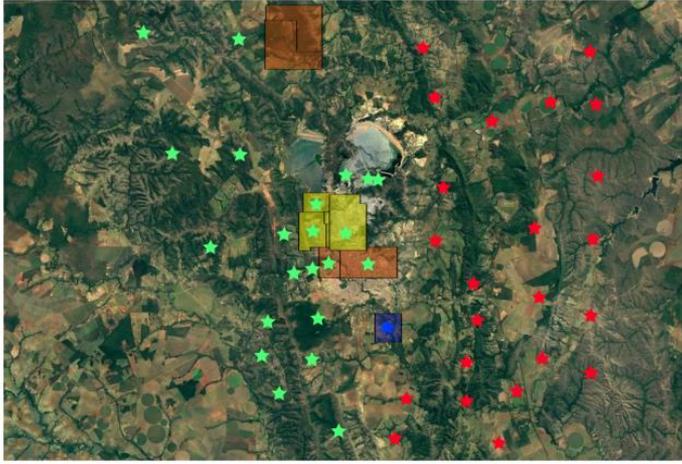


Mineral
Gold

Ownership
100%

Area
795 acres

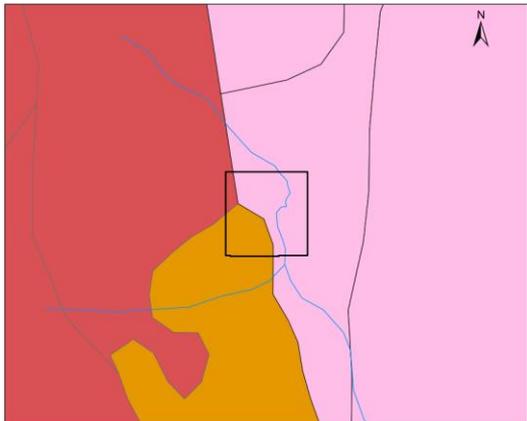
Location
Paracatu, State of Minas Gerais



LEGEND

- Mining Concession
- Pre-Mining Concession
- JUPITER GOLD
- KINROSS
- nexa

- Status: Extensive drilling conducted by Jupiter Gold was concluded in Q2 2018
- 18/23 drill holes were positive for gold
- Results support open-sky mining
- Mining licensing underway as of Q4 2018
- Located only 4 miles from the largest gold mine in Brazil, Morro do Ouro (Gold Hill), an open-sky mine within an ore body of 16,000,000 ounces of gold and annual production of ~600,000 ounces, owned and operated by Kinross Gold (NYSE: KGC)



Legend

- Paracatu Project
- Drainages
- Lithology
 - Paracatu Formation: Carbonous sericite phyllite
 - Vazante Formation - Unit A: Slate, foscrite
 - Vazante Formation - Unit B: Dolomite limestone, chert, foscrite, metapelites

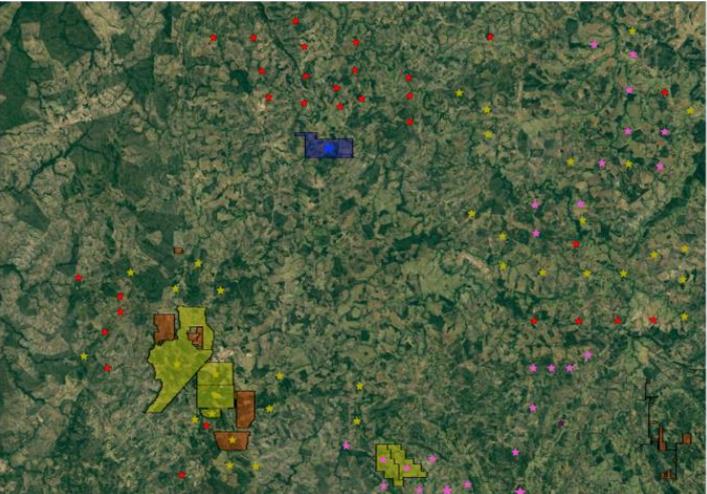
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Mineral
Gold, and possibly Nickel

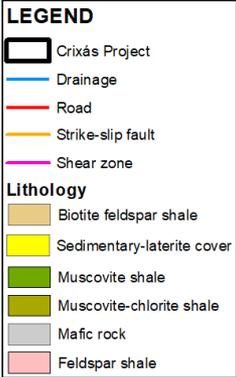
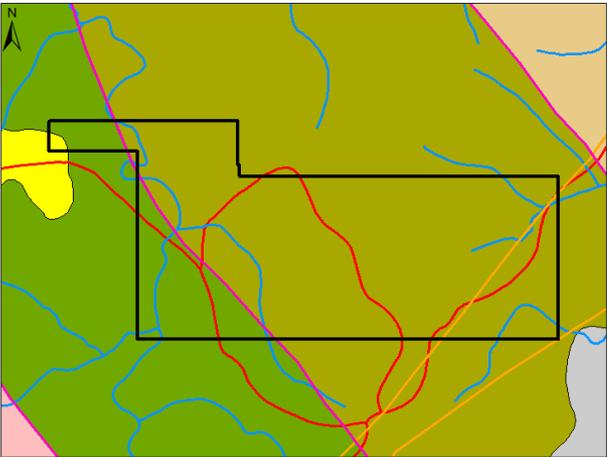
Ownership
100%

Area
4,925 acres

Location
Crixás, state of Goiás



- Status: In situ geological research planned for Q1 2019
- Located 11 miles from 4 active open-sky gold mines owned and operated by AngloGold Ashanti (NYSE: AU) within an ore body with 9,000,000 ounces of gold and annual production of ~130,000 ounces
- Jupiter Gold’s area has a high probability to be in a continuation of the same geological trend
- This area may also have nickel deposits



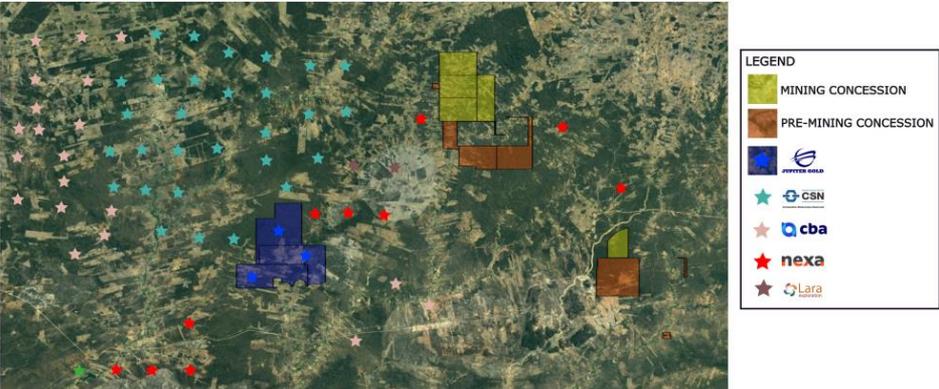
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Mineral
Gold, possibly Copper,
Manganese, Nickel

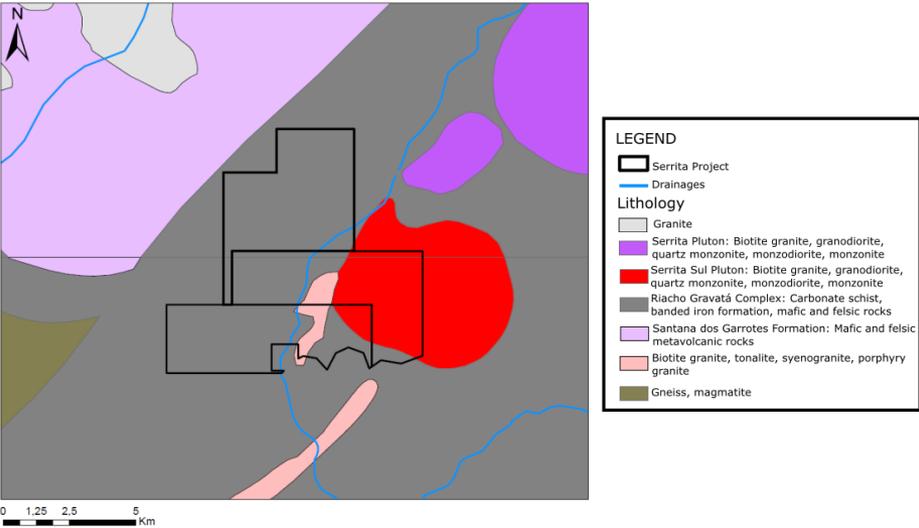
Ownership
100%

Area
14,169 acres

Location
Serrita, state of
Pernambuco



- Status: In situ geological research planned for Q1 2019
- The Serrita gold district is an area known to host narrow high-grade gold mineralized quartz veins.
- The Brazilian government-funded CPRM (Mineral Resources Research Company) researched this province extensively and confirmed gold mineralization.
- Jupiter Gold’s area area may also have copper, manganese, and nickel deposits

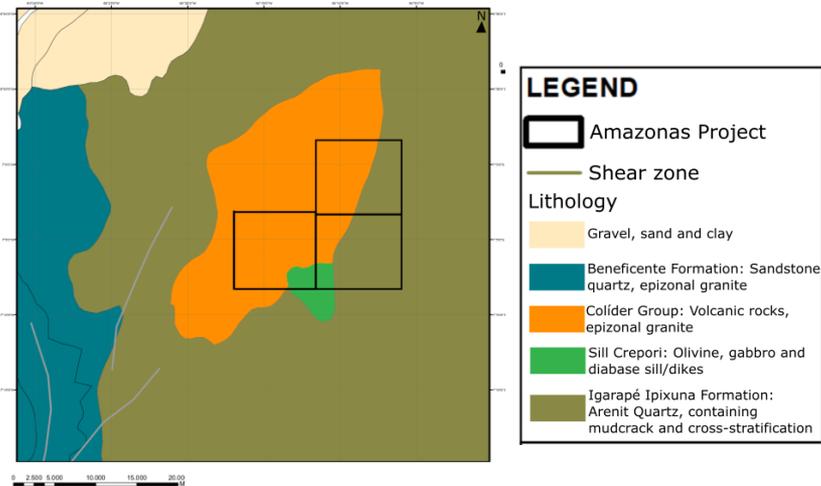
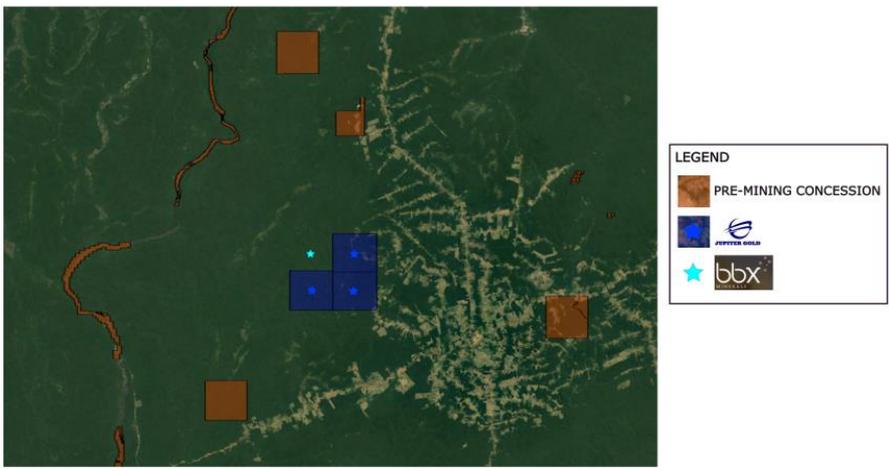


Mineral
Gold

Ownership
100%

Area
69, 030 acres

Location
Apuí, state of Amazonas



- Status: In situ geological research planned for Q2 2019
- The Amazon is a new gold frontier; primary deposits in this region of Brazil are usually greater than 1 million ounces
- Large gold areas in the Amazon with verified gold mineralization have fetched prices varying between US\$15M-\$160M in disclosed transactions involving public companies

Mineral
Gold, and possibly Iron

Ownership
100%

Area
4,069 acres

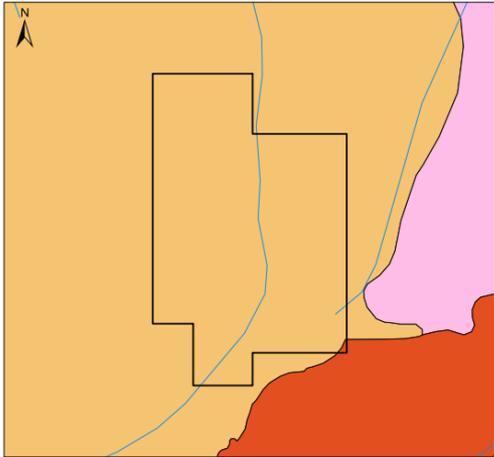
Location
Near Itabira, State of Minas Gerais



LEGEND

- PRE-MINING CONCESSION
- JUPITER GOLD
- USIMINAS U

- Status: In situ geological research planned for Q1 2019
- Located in the area known as “Iron Quadrangle” with several gold and iron mines



Legend

- Itabira Project
- Drainages
- Lithology
 - Acucena Granite
 - Mantiqueira Complex: Orthogneiss, amphibole
 - Rio das Velhas Supergroup: Phyllite, quartzite, mica schist

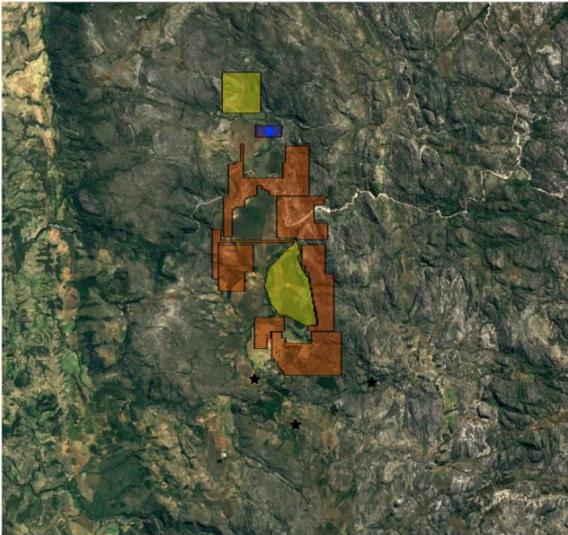
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Mineral
Manganese

Ownership
100%

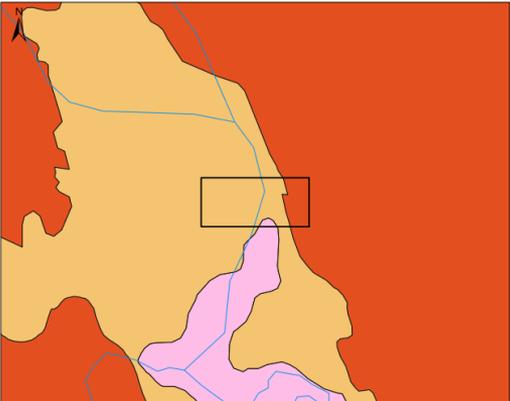
Area
4,970 acres

Location
Near Diamantina, State of Minas Gerais



LEGEND

-  MINING CONCESSION
-  PRE-MINING CONCESSION
-  JUPITER GOLD
-  Centaurus Metals



Legend

-  Diamantina Project
-  Drainages
- Lithology**
-  Córrego Pereira Formation: Quartzite
-  Alluvial deposits: Sand, gravel
-  Rio Pardo Grande Formation: Metapelite

0 0.5 1 2 Km

- Status: Geological research completed in Q3 2018 confirmed manganese mineralization
- Located less than a mile from an area with a prior manganese mine; excellent logistics
- Brazilian manganese is highly sought after particularly by Asian buyers; Jupiter Gold is undergoing further analysis and this area may have the potential to support sale of manganese ore

Focused Strategy & Ability to Grow Rapidly

Experienced & Connected Management Team

Attractive Project Locations

Early Revenues Expected

Robust News Flow in 2019



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Thank You